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## **PRESS RELEASE**

### **Vetrya concluded positively the share capital increase**

Vetrya [VTY.MI] – the Italian group quoted on the Italian Stock Exchange on AIM Italia / Alternative Capital Market and the recognized leader in the development of digital services, applications and broadband solutions declares that it has successfully completed the share capital increase by issuing n. 877,591 new ordinary shares at a price of Euro 6 per share for a total value of approximately Euro 5.3 million including surcharges.

Vetrya S.p.A. ("Vetrya"), following the press release issued on October 2, 2017, announces that it has successfully completed the placement of 877,591 newly issued ordinary shares at a price of Euro 6 (surcharges included) per share for a total value equal to Euro 5,265,546 including surcharges.

The transaction was carried out through a reserved placement of qualified investors, as defined by Art. 100 of TUF, 34-ter of Regulations 11971 and 26 of Consob Regulation no. 16190 of 29 October 2007 and other subjects in the European Economic Area (EEA), excluding Italy, which are "qualified / institutional investors" within the meaning of Article 2 (1) (e) of Directive 2003/71 / EC with the exception of institutional investors in Australia, Canada, Japan and the United States and any other foreign country where the placement is not possible without the authorization of the competent authorities).

The transaction regulation (delivery of the shares and respective payment) will take place on the 5<sup>th</sup> of October 2017.

Following the full subscription of newly issued shares, the increased share capital is now of 6,582,975 ordinary shares, which approximately 28.60% is represented by the floating.

Intermonte and EnVent Capital Markets acted as Joint Bookrunner for the operation.

### **Vetrya S.p.A.**

Vetrya [VTY.MI] is an Italian group listed on the Italian Alternative Market of the Lead Capital, recognized in the development of digital services, applications and broadband solutions.

The company facilitates the customer success by introducing innovation across the whole value chain with a wide range of multi-cloud computing platforms for broadband and ultra-broadband telecommunications networks, media asset management, mobile entertainment, mobile commerce, value-added services, internet tv, broadcasting, digital advertising and content production. Vetrya applies the high level of expertise and experience in cloud computing, big data and internet of objects to each device connected to the network. The Group operates in the digital, media, telco, broadband, product, outsourcing and content management markets.

It can boast successful collaborations with major telecommunications operators in the world, media operators, publishers, broadcaster, banks, utilities, manufacturing and consumer products.

Through Vetrya Inc., a company based in Palo Alto (CA), Vetrya S.p.A. develops b2c services and applications. In the South East Asia market it is known with the company Vetrya Asia Pacific Sdn. Bhd., Based in Kuala Lumpur (Malaysia). Through Vetrya do Brazil, headquartered in Brazil, Rio de Janeiro, Vetrya S.p.A. devotes to the internationalization of digital services and digital solutions in Latin American markets.

[www.vetrya.it](http://www.vetrya.it)

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